

14 May 2026

Dear Valued Customer

CUSTOMER ADVISORY: FUEL NEUTRALITY IMPLEMENTATION

Transnet Port Terminals (TPT) letter dated 13 April 2026 regarding the significant and evolving disruptions currently impacting global shipping operations due to the ongoing conflict in the Middle East has reference.

The Department of Mineral and Petroleum Resources announced a further fuel increase effective from 06 May 2026. TPT’s diesel-powered equipment, such as straddle carriers; haulers; RTGs; and generators, are directly impacted by this increase. As a result, the Fuel Neutrality Charge remains in effect and will continue to be applied in line with South Africa’s regulated fuel pricing framework to ensure neutral cost recovery for fuel-related operational expenses.

The fuel neutrality charge will be applicable based on the coastal diesel index thresholds indicated in the table below:

Coastal Fuel Recovery Thresholds, using the coastal diesel (0.05%/500ppm grade) cost per litre *	Fuel Neutrality fee per Container (Rand)
Less than R20,00	0
Greater than or equal to R20,00 but less than R23,50	25
Greater than or equal to R23,50 but less than R27,00	52
Greater than or equal to R27,00 but less than R30,50	78
Greater than or equal to R30,50 but less than R34,00	104
Greater than or equal to R34,00 but less than R37,50	131
Greater than or equal to R37,50 but less than R40,00	157
Greater than or equal to R40,00	176

* The fuel index can be accessed by logging on to, [Fuel Prices \(Current & Past\) – Fuels Industry Association of South Africa](#).

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TRANSNET HAS A 'ZERO GIFTS' POLICY. NO EMPLOYEE IS ALLOWED TO ACCEPT GIFTS, FAVOURS OR BENEFITS

Products	1-Jan-26	4-Feb-26	4-Mar-26	1-April -26	6-May-26
Diesel 0.05% (R/l)	17,58	17,08	17,71	25,04	30,30

Index accessed from Fuels Industry Association of South Africa

Based on the 06 May 2026 coastal diesel price of R30,30, the applicable Fuel Neutrality Charge is R78,00 per container and will be applied for all containers handled on vessels berthing from 1 June 2026.

As previously stated, we would also like to emphasise that the Fuel Neutrality Charge is short term in nature, and it is only applied during periods of extreme fuel price variation.

The fuel index will be reassessed on the 7th of every month and be applied for all containers loaded/discharged on vessels berthing from 00h01 on the 1st of the following month. TPT will notify our customers in the week following the 7th of the month, only if the threshold has been reached and the Fuel Neutrality fee per Container needs to be updated.

TPT continues to monitor global and domestic developments closely and remains committed to supporting our customers through this period of heightened uncertainty. Your cooperation with proactive notification timelines is essential and greatly appreciated.

Yours sincerely,

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